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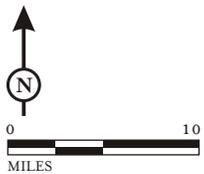
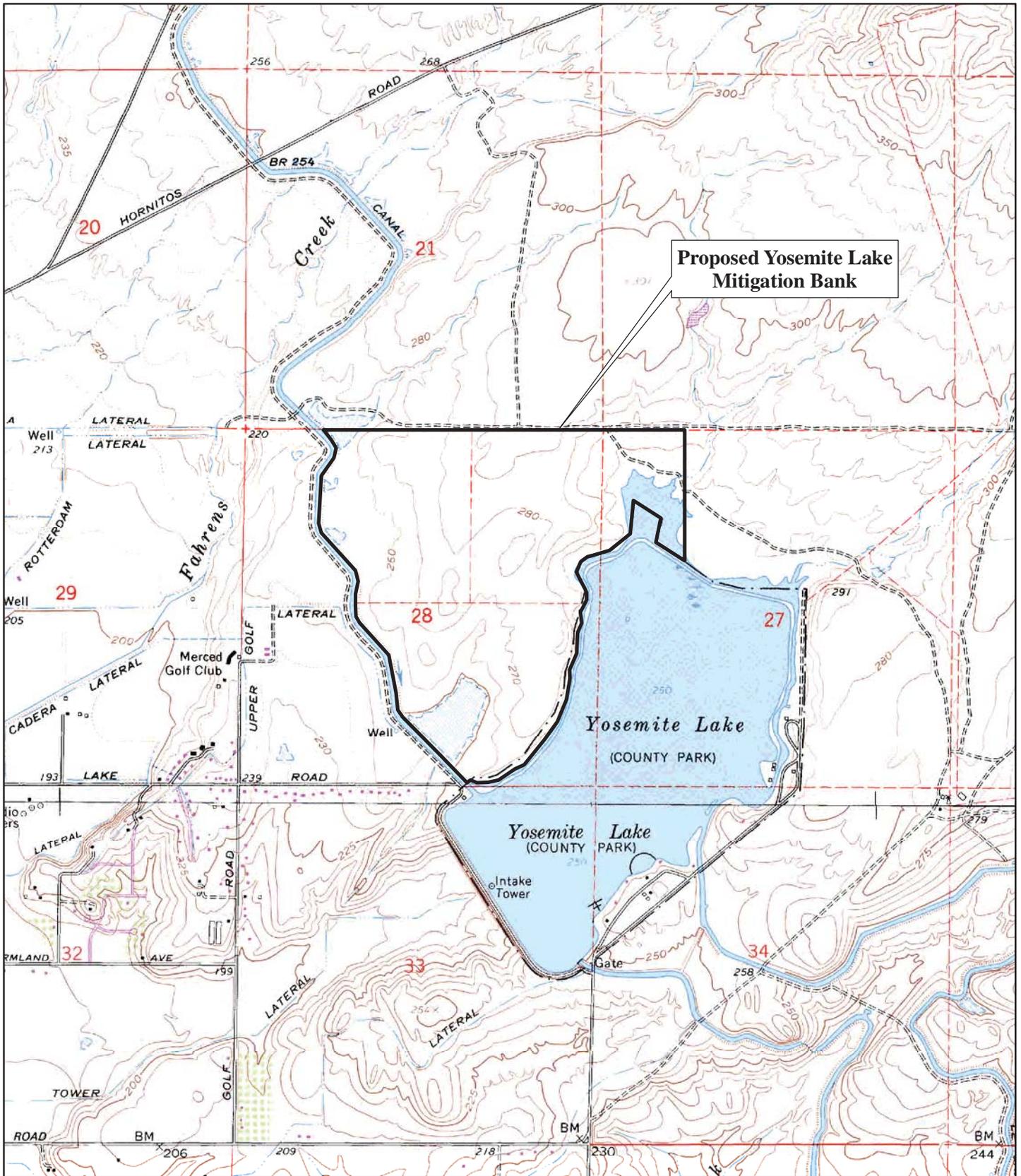


FIGURE 1

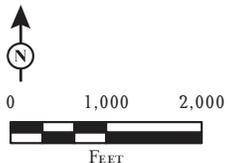
Yosemite Lake
Mitigation Bank

Regional Location

SOURCE: ©2002 DeLORME. STREET ATLAS USA©2003.



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Source: USGS 7.5' Yosemite Lake, Calif. and Merced, Calif., Quads, 1987

I:\MGL830\GIS\Maps\Mit Bank Prospectus\Figure2_Location.mxd (5/14/2010)

FIGURE 2

Yosemite Lake
Mitigation Bank

Location on USGS Yosemite Lake
and Merced 7.5' Quadrangles

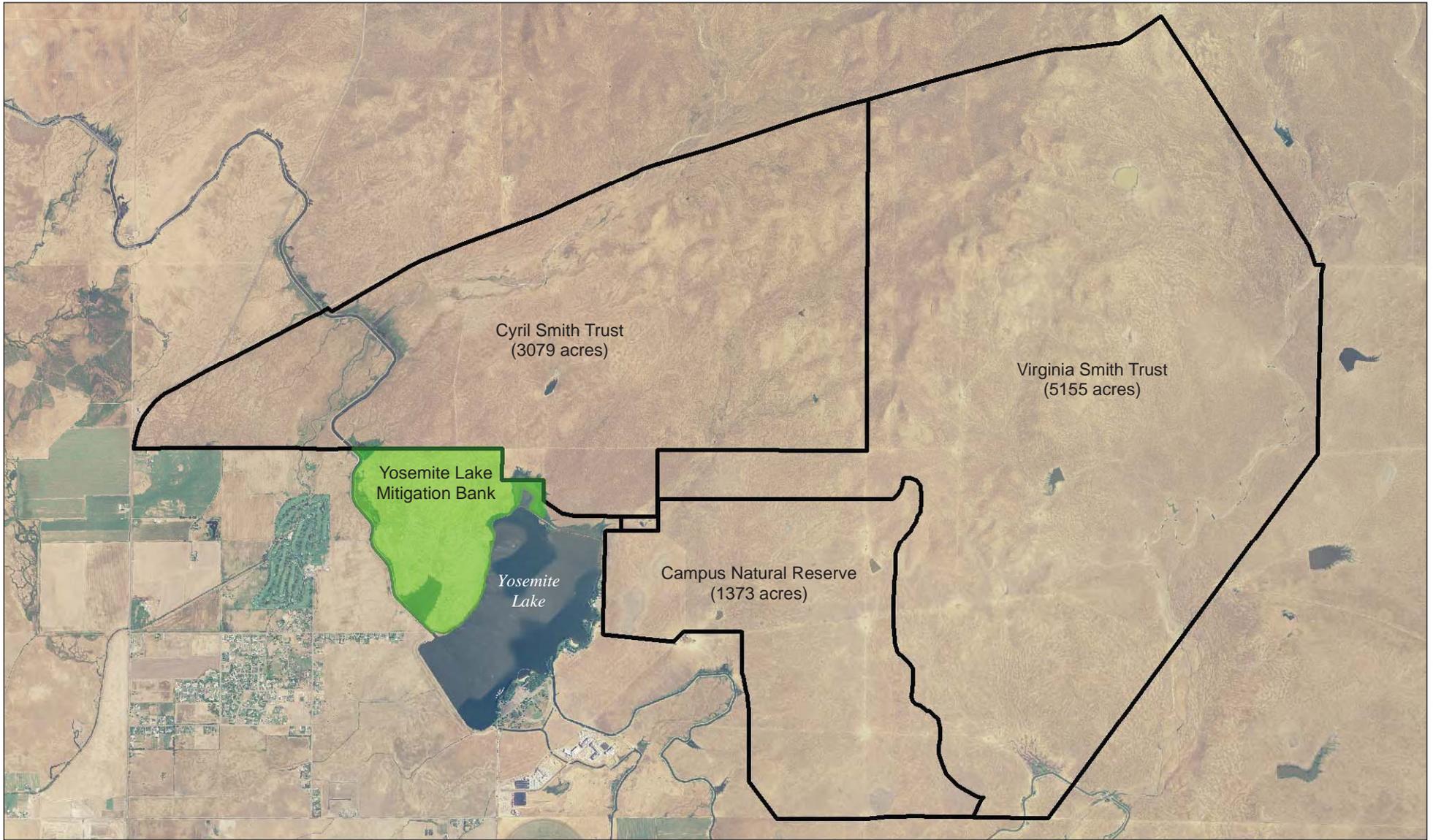
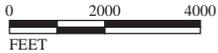


FIGURE 3

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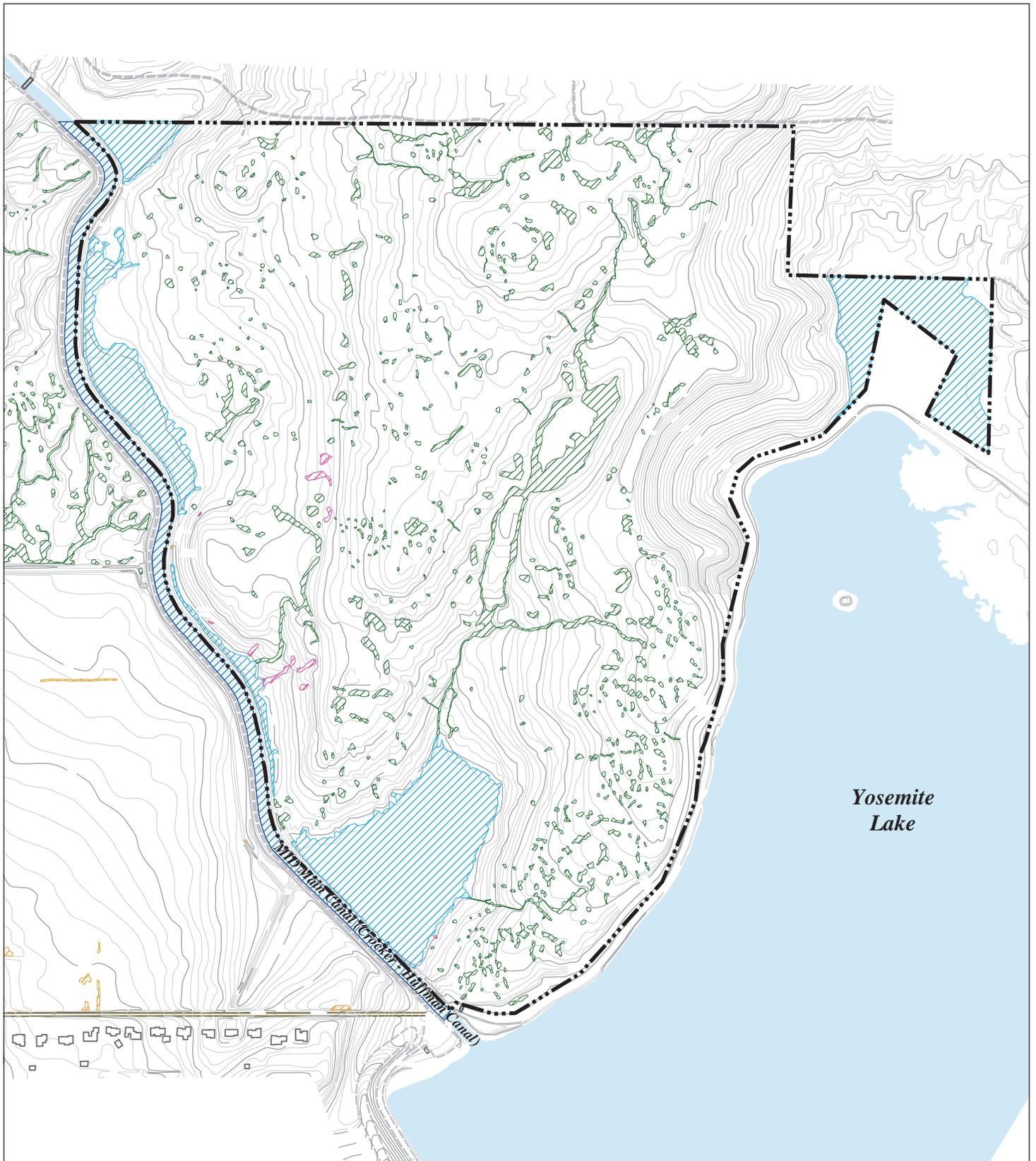
- Proposed Mitigation Bank
- Other Protected Natural Lands



SOURCE: USDA NAIP Imagery (2005)

I:\MGL830\GIS\Maps\Mit Bank Prospectus\Figure3_Nearby Protected Natural Lands.mxd (5/12/2010)

Yosemite Lake Mitigation Bank
Nearby Protected Natural Lands



Yosemite
Lake

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Verified Waters of the United States

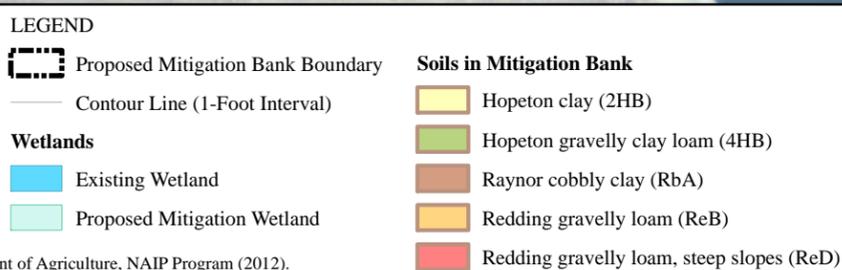
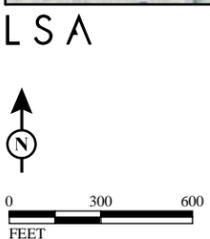
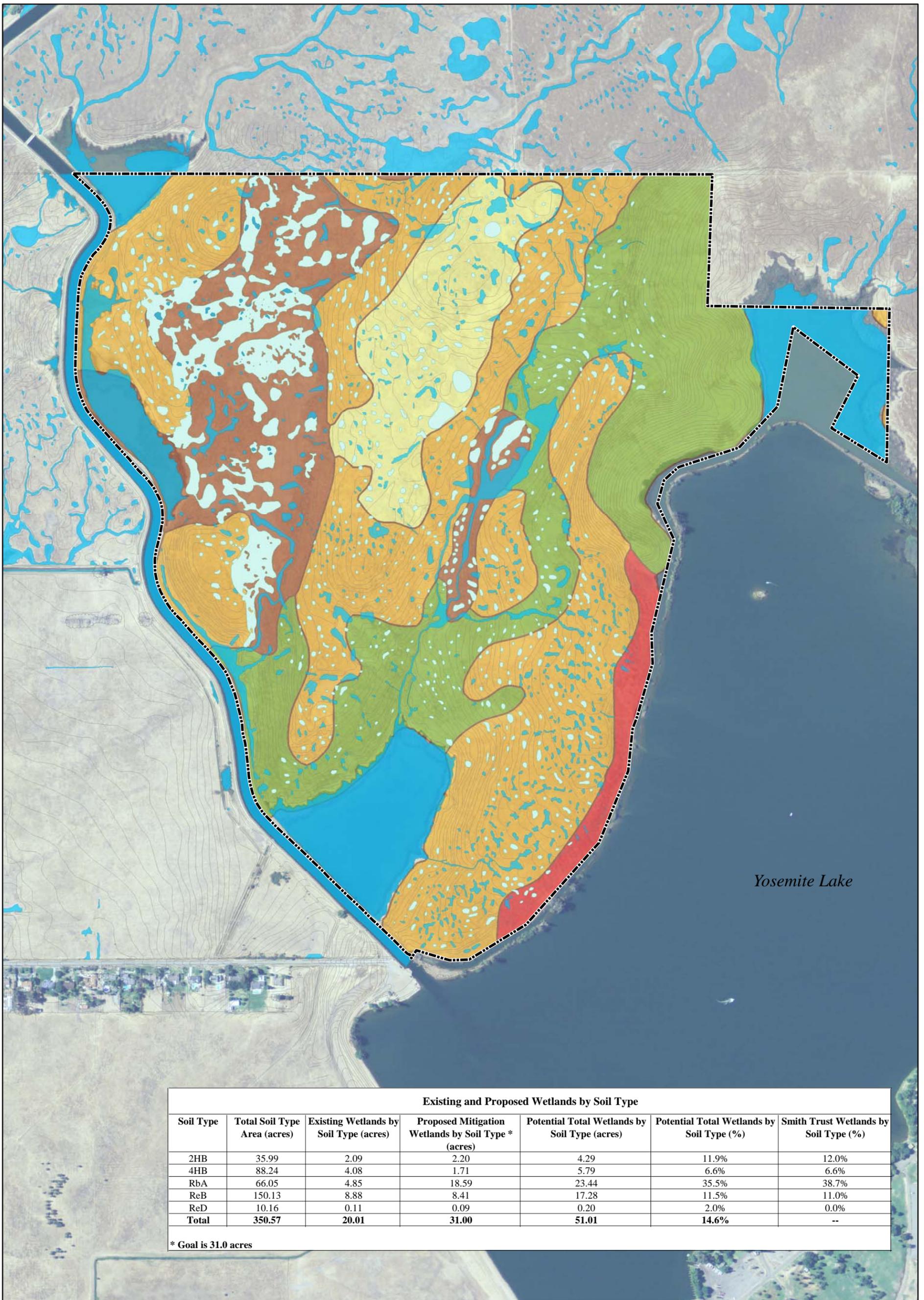
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-  Mitigation Bank Boundary
-  Yosemite Lake
-  Canal Marshes and Lagoons 39.4 Acres
-  Natural Seeps 0.5 Acres
-  Seasonal Wetlands in Pastures < 0.1 Acres
-  Vernal Pools and Swales 19.6 Acres
-  MID Main Canal 9.5 Acres



SOURCE: LSA Associates, Inc. (2005 & 2010).

I:\MGL830\GIS\Maps\Mit Bank Prospectus\Appendix A\Figure2_Waters of the US.mxd (4/11/2012)



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Yosemite Lake Mitigation Bank
Existing and Proposed Wetlands by Soil Type

FIGURE 1

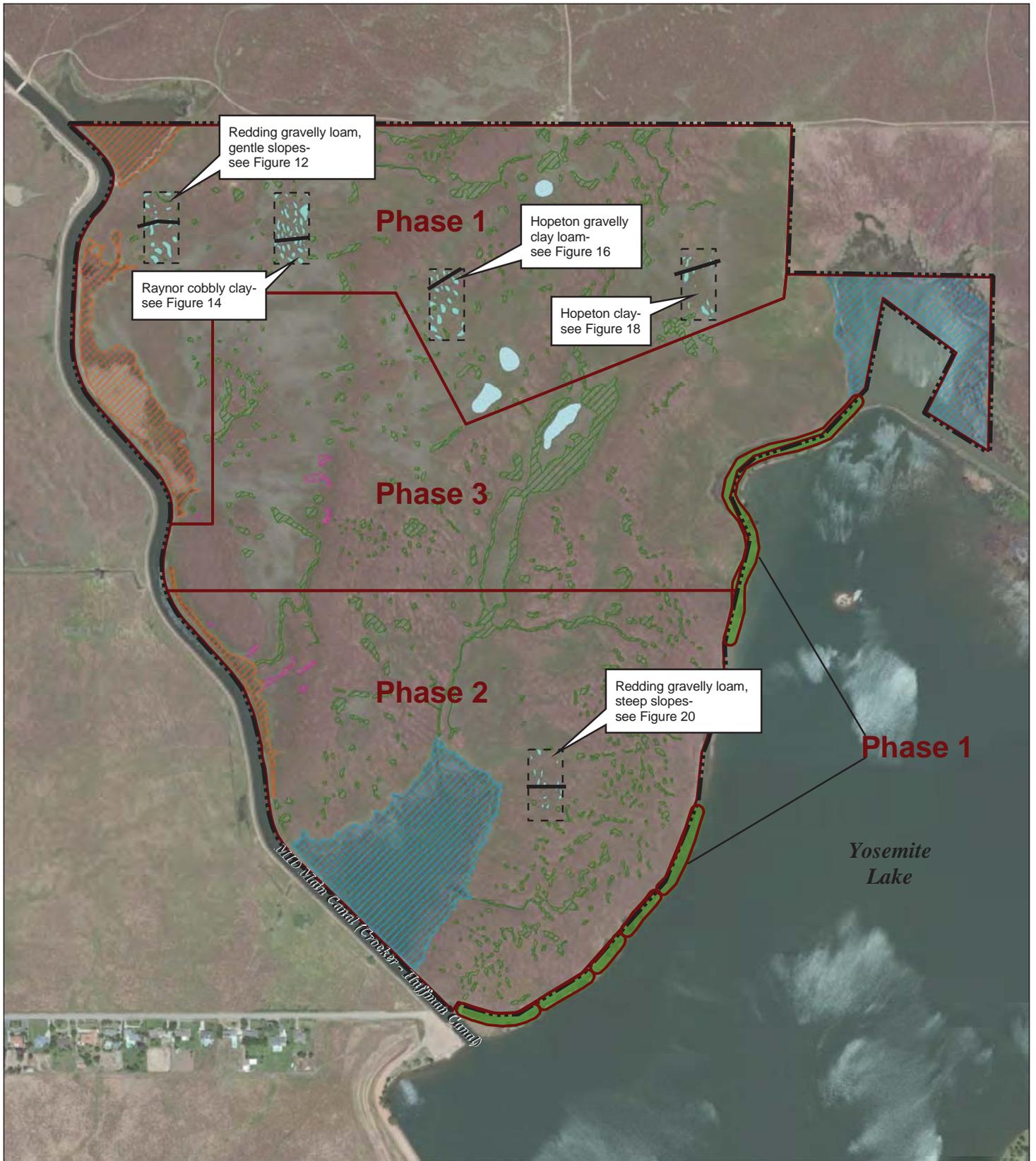
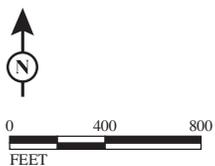


FIGURE 4

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- | | | |
|---------------------------|-----------------------------------|---------------------------------------|
| Mitigation Bank Boundary | Restoration Phases | Proposed New Wetlands |
| Existing Wetlands | Proposed Restored Wetlands | CTS Breeding Ponds |
| Canal Marshes and Lagoons | Canal Marshes and Lagoons | Vernal Pools- Sample Restoration Area |
| Natural Seeps | Riparian Restoration Reach | Proposed Vernal Pools |
| Vernal Pools and Swales | | Wetland Profile |

*Yosemite Lake Estates
Mitigation Bank Prospectus*

Wetland Restoration Phases

SOURCE: Aerial Imagery from Bing Maps (c) 2011 Microsoft Corporation

I:\MGL830\GIS\Maps\Mit Bank Prospectus\Appendix B - Bank Development Plan\Figure10_Wetland Restoration Sites.mxd (4/19/2012)

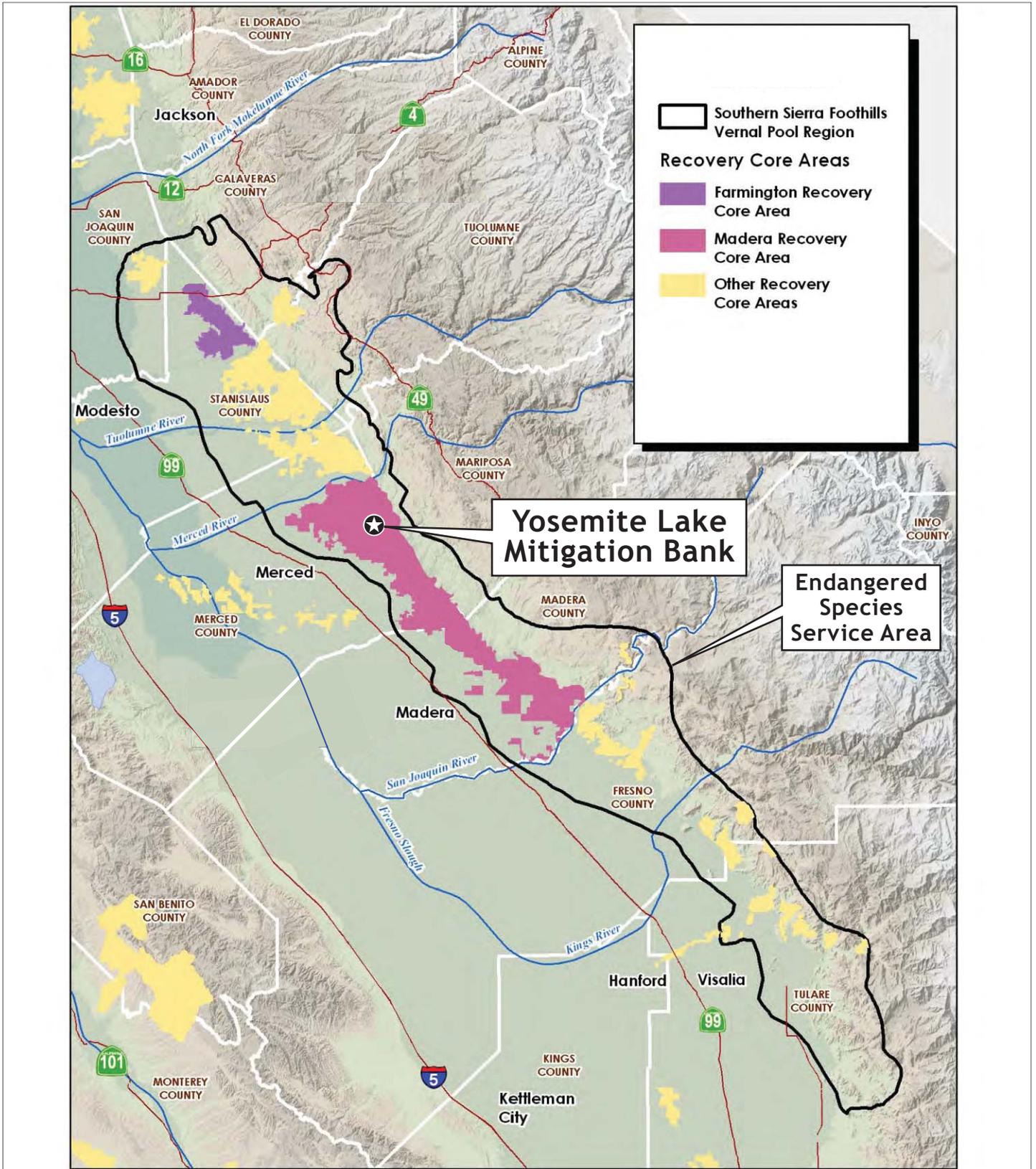
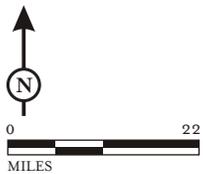


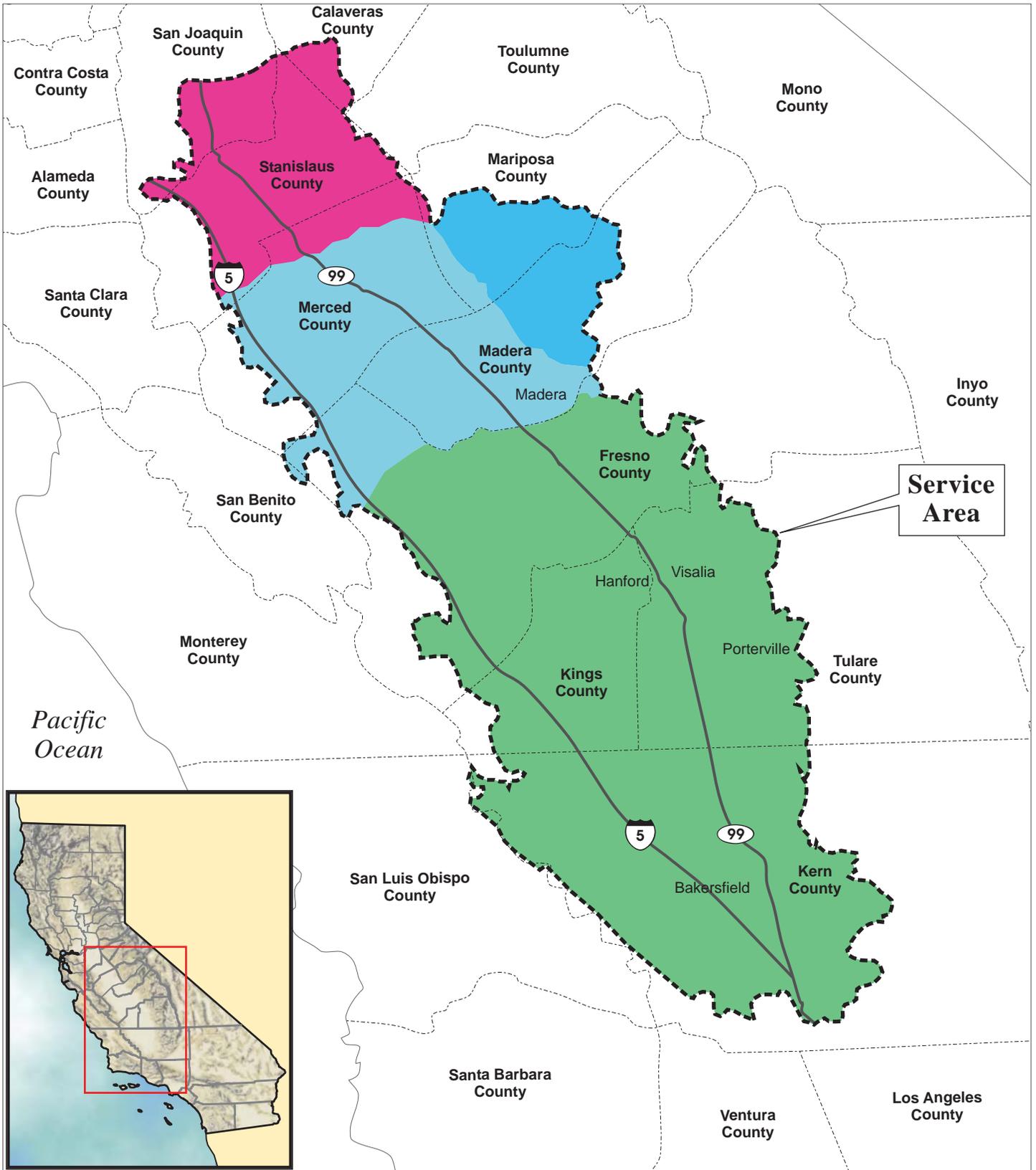
FIGURE 5a

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Yosemite Lake Estates
Mitigation Bank

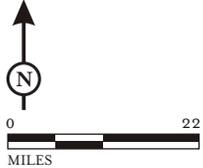
Proposed Service Area
Endangered Species Credits



Service Area



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- USGS HYDROLOGIC UNIT CODE (HUC)
- 18030012 - TULARE-BUENA VISTA LAKES
 - 18040001 - MIDDLE SAN JOAQUIN - LOWER CHOWCHILLA
 - 18040002 - MIDDLE SAN JOAQUIN - LOWER MERCED - LOWER STANISLAUS
 - 18040007 - UPPER CHOWCHILLA - UPPER FRESNO

FIGURE 5b

*Yosemite Lake Estates
Mitigation Bank*

**Proposed Service Area
- Wetland Credits**